Securities Transfer Request Form

Common stock can be transferred directly from your brokerage account to Pacific Ridge School's account. Complete the form below and send a signed copy to you broker. Only your broker can initiate the transfer process. Some brokerage firms may require this letter to be Notarized or Medallion Signature Guaranteed. Please discuss this or other necessary requirements with your broker.

Please submit a copy of this request form to Emma Brejwo, Development Associate at Pacific Ridge School, on email, ebrejwo@pacificridge.org, or fax, 760.683.3345, to notify us of the transfer request. This is to ensure the timely receipt of your gift.

Date: _____

To: _____
Broker's Name

_____
Brokerage Firm

_____
Brokerage Phone Brokerage Fax

Please accept this letter as your authorization to irrevocably transfer:

_____
Name of Stock Number of Shares

_____
Name of Second Stock, If Applicable Number of Shares

Which you hold in the name of:_____
Account Title of Brokerage Account

From my account number: _____

To the account of Pacific Ridge School (Tax ID #86-1061606) via DTC transfer as follows:

DTC # 0443
Account Number: 33L-062735
Account Registration: Pacific Ridge School
Pacific Ridge School's Broker: Kami Evans, kevans@firstrepublic.com
(P) 858.720.6928; (F) 858.720.6952

Gift Designation:_____
(Purpose of Gift)

Please provide Pacific Ridge School with my/our name(s) as the donor(s).

_____ _____
Signature of Account Owner 1 Signature of Account Owner 2

_____ _____
Print Name of Account Owner 1 Print Name of Account Owner 2